

Current RMS: Product import reference 2020-04-01

Field	Mandatory?	Values	Notes	Default	Example
ID	No	Automatically assigned.	The ID is Current's internal identifier for this record. <ul style="list-style-type: none"> To create new records: leave blank To update existing records: leave intact 		
Name	Yes	Maximum 100 characters.	The name of this product. Product names must be unique.		Epson EB-955W
Product Group	Yes		The name of the product group to which this product should be added. If a product group with that name does not already exist, the import will create one.		Video
Allowed Stock Type	Yes	<ul style="list-style-type: none"> Rental Sale All 	How do you stock this product? <ul style="list-style-type: none"> Rental Product can only be rented. Sale Product can only be sold. All Product may be both rented or sold. 		Rental
Buffer Percentage	No	Number between 0 and 100; maximum two decimal places.	The percentage at which the stock is considered low. Enter a number only. Do not use a percentage symbol.	0	50.00
Tax Class	No	Matching tax class name in System Setup > Product Tax Classes.	The product tax class to be applied to this product. The value must match the name of a tax class in System Setup > Product Tax Classes.	The default product tax class in System Preferences.	Default
Rental Revenue Group	No	Matching revenue group in System Setup > Revenue Groups.	The revenue group used when this product is rented. <ul style="list-style-type: none"> The value must match the name of a revenue group in System Setup > Revenue Groups. Only for products that have an allowed stock type of rental or all. 	The default rental revenue group in System Preferences.	Rental
Sale Revenue Group	No	Matching revenue group in System Setup > Revenue Groups.	The revenue group used when this product is sold. <ul style="list-style-type: none"> The value must match the name of a revenue group in System Setup > Revenue Groups. Only for products that have an allowed stock type of sale or all. 	The default rental revenue group in System Preferences.	Sale
Stock Method	Yes	<ul style="list-style-type: none"> None Bulk Serialized 	Determines which types of stock level you can add to this product. <ul style="list-style-type: none"> None No stock levels can be added. Bulk Bulk stock levels can be added. Serialized Serialized stock levels may be added. 		Bulk

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Post Rent Unavailability	No	Whole number; maximum value of 2147483647.	<p>Add time to the product's unavailability before it returns to stock.</p> <ul style="list-style-type: none"> • Enter a number only. Do not include the unit (e.g. "hours"). • Do not include commas, spaces, or other digit grouping spacers. • The unity of post rent unavailability is determined by the availability period set in System Preferences. • You may change the label used for Post Rent Unavailability in System Preferences, but you should still reference "Post Rent Unavailability" on your import spreadsheet. 	0	1
Replacement Charge	No	Number; maximum of two decimal places.	<p>The value of this product for insurance or replacement purposes.</p> <ul style="list-style-type: none"> • Enter a number only. Do not include a currency symbol. • Do not include commas, spaces, or other digit group separators. 	0	499.99
Weight	No	Number; maximum of two decimal places.	<p>The weight of this product.</p> <ul style="list-style-type: none"> • Enter a number only. Do not include the weight unit (e.g. "kgs"). • Do not include commas, spaces, or other digit group separators. • Weight unit can be set in System Preferences. 	0	2.49
Barcode	No	ASCII characters only; maximum 50 characters.	<p>Specify a code used to generate a barcode image.</p> <ul style="list-style-type: none"> • This should be unique. • Only for products with a stock method of bulk or none. Do not enter a value for serialised products. 	blank	EP-50N
Description	No		A description for the product.	blank	You need a projector that can do it all. Presentations? Check. Movie nights? You bet! Stylish and easy-to-use, the Epson EB-955W is perfection in projection.
Active	No	<ul style="list-style-type: none"> • Yes • No 	Mark a product as inactive to hide it in the default view and prevent it from being added to new opportunities.	Yes	Yes

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Accessory Only	No	<ul style="list-style-type: none"> • Yes • No 	A product marked as accessory only is not available to add to opportunities, except as an accessory to another product.	No	No
Tags	No	Comma separated list	Enter tags you wish to apply to the product here. Separate tags with a comma.		Epson, Conferences, Projectors
Surcharges	No	Matching surcharge names in System Setup > Surcharges; comma separated list.	Rental surcharges that you wish to apply to the product. <ul style="list-style-type: none"> • The value must match the name of a surcharge name in System Setup > Surcharges. • Separate surcharges with a comma. 		Lens Cleaning
Tests & Inspections	No	Matching inspection names in System Setup > Inspections; comma separated list.	Inspections that you wish to apply to this product's assets. <ul style="list-style-type: none"> • The value must match the name of an inspection name in System Setup > Inspections. • Separate inspections with a comma. 		PAT
Rental Rate Definition	Sometimes; see notes.	Matching rental rate definition in System Setup > Rental Charging Setup.	Create a rental rate for this product by including a rental rate definition and rental price. <ul style="list-style-type: none"> • Only required if you wish to create a rate with this import. You may follow up your product import with a rate import, if you prefer. • The value must match the name of a rental rate definition in System Setup > Rental Charging Setup. • Only for products with an allowed stock type of rental or all. • Entering a value here requires a value to be entered in the Rental Price column (see below). 		Daily Rate

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Rental Price	Sometimes; see notes.	Number; maximum two decimal places.	<p>Create a rental rate for this product by including a rental rate definition and rental price.</p> <ul style="list-style-type: none"> • Only required if you wish to create a rate with this import. You may follow up your product import with a rate import, if you prefer. • Only for products with a allowed stock type of rental or all. • Entering a value here requires a value to be entered in the Rental Rate Definition column (see above). • Enter a number only. Do not include a currency symbol. • Do not include commas, spaces, or other digit group separators. 		22.45
Sale Price	No	Number; maximum two decimal places.	<p>Create a sale rate for this product by including a sale price.</p> <ul style="list-style-type: none"> • Only required if you wish to create a rate with this import. You may follow up your product import with a rate import, if you prefer. • Only for products with a allowed stock type of sale or all. • Enter a number only. Do not include a currency symbol. • Do not include commas, spaces, or other digit group separators. 		599.99
Sub-Rental Cost Group	No	Matching cost group in System Setup > Cost Groups.	<p>The cost group to be used when sub-renting this product.</p> <ul style="list-style-type: none"> • The value must match the name of a cost group in System Setup > Cost Groups. • Only for products with an allowed stock type of rental. 	The default cost group in System Preferences.	Other
Sub-Rental Rate Definition	No	Matching rate definition in System Setup > Rental Charging Setup.	Specify the rate definition to be used when calculating the sub-rental costs. Only for products with an allowed stock type of rental or all.	blank	Fixed Rate
Sub-Rental Price	No	Number; maximum two decimal places.	<ul style="list-style-type: none"> • Only for products with an allowed stock type of rental or all. • Enter a number only. Do not include a currency symbol. • Do not include commas, spaces, or other digit group separators. 	0	26.89

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Purchase Cost Group	No	Matching cost group in System Setup > Cost Groups.	<p>The cost group to be used when purchasing this product.</p> <ul style="list-style-type: none"> The value must match the name of a cost group in System Setup > Cost Groups. Only for products with an allowed stock type of sale or all. 	The default cost group in System Preferences.	Other
Purchase Price	No	Number; maximum two decimal places.	<ul style="list-style-type: none"> Only for products with an allowed stock type of sale or all. Enter a number only. Do not include a currency symbol. Do not include commas, spaces, or other digit group separators. 	0	399.55
Rental Bulk Quantity	Sometimes; see notes.	Whole number; no decimal places.	<p>Create a rental bulk stock level for this product by including a rental bulk quantity and rental bulk location.</p> <ul style="list-style-type: none"> Only required if you wish to create a bulk stock level with this import. You may follow up your product import with a stock level import, if you prefer. Only for products with a allowed stock type of rental or all. Only for products with a stock method of bulk. Stock levels are created in the default store and the opening balance transaction has the name of the user account who performed the import. Cannot be used to update existing records. Use a stock level export to amend existing stock levels. Enter a whole number only. Do not include commas, spaces, or other digit group separators. 		50

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Rental Bulk Location	No		<p>Create a rental bulk stock level for this product by including a rental bulk quantity and rental bulk location.</p> <ul style="list-style-type: none"> • Only required if you wish to create a bulk stock level with this import. You may follow up your product import with a stock level import, if you prefer. • Only for products with a allowed stock type of rental or all. • Only for products with a stock method of bulk. • You must have set a value in the "Rental Bulk Quantity" column. • Stock levels are created in the default store and the opening balance transaction has the name of the user account who performed the import. • Cannot be used to update existing records. Use a stock level export to amend existing stock levels. 	blank	Shelf 5B
Sale Bulk Quantity	Sometimes; see notes.	Whole number; no decimal places.	<p>Create a sale bulk stock level for this product by including a sale bulk quantity and sale bulk location.</p> <ul style="list-style-type: none"> • Only required if you wish to create a bulk stock level with this import. You may follow up your product import with a stock level import, if you prefer. • Only for products with a allowed stock type of sale or all. • Only for products with a stock method of bulk. • Stock levels are created in the default store and the opening balance transaction has the name of the user account who performed the import. • Cannot be used to update existing records. Use a stock level export to amend existing stock levels. • Enter a whole number only. Do not include commas, spaces, or other digit group separators. 		50

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Discountable	Yes	<ul style="list-style-type: none"> • Yes • No 	Prevent a product from being rented or sold on an opportunity at less than its rate by marking discountable as no.	Yes	No
Image Url	No	An image hosted on a publicly accessible server; max size 2MB.	<p>Upload an image by specifying a link that points to a publicly accessible resource.</p> <ul style="list-style-type: none"> • The import server will fetch the image and add it to your product during the import process. • Cannot be used to amend existing product images. • This resource must be publicly accessible; our import server must be able to fetch the image itself, rather than webpage like a Dropbox or OneDrive image. 		<div style="border: 1px solid gray; padding: 5px;"> https://s3.amazonaws.com/current-rms/f7b92d60-1421-0132-8004-0401207f6801/icons/288/original/955w_1.jpg </div>